



United
Retirement Plan
Consultants

National network. Local experts.



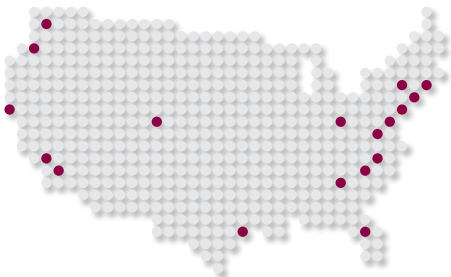
Plan Administration and Fiduciary Oversight

Avoid operational deficiencies during a plan audit by leveraging the experts. Together, URPC and 401k Safe provide best-in-class retirement **plan administration** services and the broadest **fiduciary protection** in the marketplace to ensure your plan remains compliant.



Services include:

- Comprehensive plan design and administration services
- DOL Form 5500 preparation, review, signing and filing
- Distribution of all required notices
- Administration and approval of participant loans, hardships and distributions
- Reconciliation of payroll data to ensure accuracy
- Reviewing/signing plan documents, service agreements, and managing plan documentation via secure portal
- Significant cost savings for plan audit services for audit status plans
- Serving as plan trustee providing fiduciary oversight, and monitoring of vendor and investment manager
- Producing fiduciary minutes, documenting history of work, to execute in the best interest of participants
- Providing administrative best practices—3(16) fiduciary, track participant eligibility, and periodically benchmark plan expenses



URPC's G3 Promise—great people • great service • great price

Contact your local Sales Consultant or our Sales Support team to learn more about this comprehensive administrative and fiduciary solution.

SalesSupport@UnitedRetirement.com • (855) 439-6709

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